Annual Wellness Visit (G0438/G0439) — cognitive screen, PHQ-2→PHQ-9, safety & ADLs

Complete during the Medicare Annual Wellness Visit health risk assessment. A positive PHQ-2 (≥3) triggers the full PHQ-9 (CPT 96127). Cognitive concerns may support CPT 99483 add-on billing — confirm medical necessity and time documentation.

A Visit Type & Provider

Visit type: ☐ G0438 Initial AWV ☐ G0439 Subsequent AWV

B Depression Screen — PHQ-2 (past 2 weeks)

Over the last 2 weeks, how often have you been bothered by: (0=Not at all, 1=Several days, 2=More than half, 3=Nearly every day)

1. Little interest or pleasure in doing things — ☐ Y 0 ☐ 1 ☐ N 2 ☐ 3

2. Feeling down, depressed, or hopeless — ☐ Y 0 ☐ 1 ☐ N 2 ☐ 3

PHQ-2 TOTAL ___ /6 ☐ ≥3 → administer full PHQ-9 (CPT 96127) ☐ <3 → negative screen

C Functional Status — ADLs / IADLs / Safety

Check all concerns identified during the HRA.

- ☐ Bathing
- ☐ Dressing
- ☐ Toileting
- ☐ Transferring
- ☐ Feeding
- ☐ Meal prep
- ☐ Housekeeping
- ☐ Medications
- ☐ Finances
- ☐ Transportation

- ☐ Falls in past 12 months: ☐ 0 ☐ 1 ☐ 2+ Fall with injury? ☐ Yes ☐ No
- ☐ Cognitive screen: ☐ Normal ☐ Mild concern — monitor ☐ Abnormal — refer ☐ Not assessed
- ☐ Patient/family memory concern? ☐ Yes ☐ No Driving: ☐ Independent ☐ Restricted ☐ Does not drive ☐ N/A
- ☐ Hearing screen positive? ☐ Yes ☐ No Home safety hazards identified? ☐ Yes ☐ No

D CMS Cognitive Impairment Observation Checklist

During the visit, observe and document any of the following (any YES → consider cognitive assessment & possible 99483).

E Billing Callouts

Code	Use
G0438 / G0439	AWV with completed HRA
96127	PHQ-9 / brief behavioral screen administered + scored
99483	Cognitive assessment & care plan add-on (+Modifier 25 on E/M)
G0316	AWV involving SDOH assessment (if applicable)
ICD-10	G31.84 / F03.90 / Z00.00 / F31.9 as documented

Clinical notes / referral plan

Referral: _____

Follow-up: _____

Additional notes: _____